

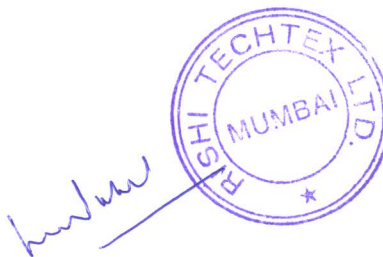
RISHI TECHTEX LTD.

612, V.K.Industrial Estate, 10-14 Pais Street,
Byculla (W), Mumbai 400 011.

PART - I

STATEMENT OF AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2014 (Rs. In Lacs)

| S. No | Particular | Quarter Ended | | | Year Ended | |
|-------|---|-----------------|-----------------|---------------|-----------------|-----------------|
| | | 31/03/2014 | 31/12/2013 | 31/03/2013 | 31/03/2014 | 31/03/2013 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Income from Operations | | | | | |
| (a) | Net Sales / Income from Operations | 1,325.22 | 1,122.55 | 962.47 | 4,331.17 | 3,553.03 |
| (b) | Other Operating Income | 7.70 | 3.27 | 5.82 | 16.15 | 13.85 |
| | Total Income from operations (net) | 1,332.92 | 1,125.82 | 968.29 | 4,347.32 | 3,566.88 |
| 2 | Expenses | | | | | |
| (a) | Cost of materials consumed | 1,128.39 | 720.62 | 679.69 | 3,090.84 | 2,592.17 |
| (b) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | (112.01) | 31.61 | 29.04 | (61.42) | (55.30) |
| (c) | Employee benefits expense | 85.68 | 83.97 | 79.50 | 322.06 | 291.26 |
| (d) | Depreciation and amortisation expense | 37.37 | 37.39 | 31.04 | 143.99 | 118.93 |
| (e) | Other Expenses | 117.92 | 173.98 | 111.90 | 585.28 | 564.55 |
| | Total | 1,257.35 | 1,047.57 | 931.17 | 4,080.75 | 3,511.61 |
| 3 | Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) | 75.57 | 78.25 | 37.12 | 266.57 | 55.27 |
| 4 | Other Income | 1.22 | - | 0.04 | 1.22 | 0.46 |
| 5 | Profit/ (Loss) before finance costs and exceptional items (3+ 4) | 76.79 | 78.25 | 37.16 | 267.79 | 55.73 |
| 6 | Finance costs | 38.97 | 51.08 | 46.79 | 184.56 | 188.71 |
| 7 | Profit/ (Loss) after finance costs but before exceptional items (5 -6) | 37.82 | 27.17 | (9.63) | 83.23 | (132.98) |
| 8 | Exceptional Items | 29.79 | 13.80 | - | 43.59 | 36.81 |
| 9 | Profit/(Loss) from ordinary activities before Tax (7+ 8) | 67.61 | 40.97 | (9.63) | 126.82 | (96.17) |
| 10 | Tax expense | - | - | - | - | - |
| 11 | Net Profit/ (Loss) for the period (9 -10) | 67.61 | 40.97 | (9.63) | 126.82 | (96.17) |
| 12 | Paid up equity shares (Face value of Rs. 10 per share) | 552.20 | 552.20 | 552.20 | 552.20 | 552.20 |
| 13 | Reserve Excluding Revaluation reserve as per balance sheet of previous accounting year | - | - | - | 736.00 | 609.18 |
| 14 | Earning Per Share | | | | | |
| (a) | Basic & Diluted EPS before Extraordinary items | 1.22 | 0.74 | (0.17) | 2.30 | (1.74) |
| (b) | Basic & Diluted EPS after Extraordinary items | 1.22 | 0.74 | (0.17) | 2.30 | (1.74) |



| | | | | | | |
|-----------|--|------------------|-----------|-----------|------------------|-----------|
| | PART - II | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 15 | Public Shareholding | | | | | |
| - | No of Shares | 3,890,200 | 3,890,200 | 3,940,200 | 3,890,200 | 3,940,200 |
| - | Percentage of Shareholding | 70.45 | 70.45 | 71.35 | 70.45 | 71.35 |
| 16 | Promoters & Promoters Group Shareholding | | | | | |
| | (a) Pledged/ Encumbered | | | | | |
| - | No. of Shares | Nil | Nil | Nil | Nil | Nil |
| - | Percentage of Share (as % of the total shareholding of promoters & promoter group) | Nil | Nil | Nil | Nil | Nil |
| - | Percentage of Share (as % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil |
| | (b) Non-Encumbered | | | | | |
| - | No. of Shares | 1631800 | 1631800 | 1581800 | 1631800 | 1581800 |
| - | Percentage of Share (as % of the total shareholding of promoters & promoter group) | 100% | 100% | 100% | 100% | 100% |
| - | Percentage of Share (as % of the total share capital of the company) | 29.55% | 29.55% | 28.65% | 29.55% | 28.65% |

| | | |
|----------|--|--------------------------------------|
| | PART - III | Quarter Ended 31st March 2014 |
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | 0 |
| | Received during the quarter | 0 |
| | Disposed of during the quarter | 0 |
| | Remaining unresolved at the end of the quarter | 0 |

Notes :

- 1 The Above audited financial results were taken on record by the Board of Directors at their meeting held on 29th May 2014.
- 2 The above results are in accordance with the Accounting Standards issued by the ICAI.
- 3 The Previous years figures have been regrouped/rearranged wherever necessary.
- 4 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

Place : Mumbai
Date : 29.05.2014

For RISHI TECHTEX LTD.

Harshad Patel
Harshad Patel
Chairman



| RISHI TECHTEX LIMITED | | | | |
|--|-----------------------------------|---------|---------------------|---------------------|
| 612, V. K. Ind. Estate, 10-14 Pais Street, Byculla (West), Mumbai- 400 011 | | | | |
| Statement of Assets & Laibilities as at 31 March, 2014 | | | (Rs. In Lacs) | |
| | Particulars | | As at 31.03.2014 | As at 31.03.2013 |
| A | EQUITY AND LIABILITIES | | | |
| 1 | Shareholders' funds | | | |
| | (a) Share capital | 552.20 | | 552.20 |
| | (b) Reserves and surplus | 736.00 | | 609.18 |
| | | | 1288.20 | 1161.38 |
| 2 | Non-current liabilities | | | |
| | (a) Long-term borrowings | 356.53 | | 319.05 |
| | (b) Other Long-term Liabilities | 157.66 | | 162.43 |
| | (c) Long-term provisions | 55.43 | | 38.11 |
| | | | 569.62 | 519.59 |
| 3 | Current liabilities | | | |
| | (a) Short-term borrowings | 812.77 | | 840.33 |
| | (b) Trade payables | 904.68 | | 803.14 |
| | (c) Other current liabilities | 192.33 | | 230.81 |
| | (d) Short-term provisions | 64.63 | | 76.21 |
| | | | 1974.41 | 1950.49 |
| | TOTAL | | 3832.23 | 3631.46 |
| B | ASSETS | | | |
| 1 | Non-current assets | | | |
| | (a) Fixed assets | | | |
| | (i) Tangible assets | 1336.13 | | 1340.01 |
| | (ii) Capital work-in-progress | 0.00 | | 50.14 |
| | | | 1336.13 | 1390.15 |
| | (b) Non-current investments | 97.44 | | 88.92 |
| | (c) Long Term Loans and Advances | 34.85 | | 34.85 |
| | | | 132.29 | 123.77 |
| 2 | Current assets | | | |
| | (a) Inventories | 1328.03 | | 1064.29 |
| | (b) Trade receivables | 677.01 | | 705.30 |
| | (c) Cash and cash equivalents | 97.04 | | 132.49 |
| | (d) Short-term loans and advances | 261.73 | | 215.46 |
| | | | 2363.81 | 2117.54 |
| | TOTAL | | 3832.23 | 3631.46 |

Place: Mumbai
Date: 29.05.2014

For Rishi Techtex Limited


Harshad Patel
Chairman

